



Council Report

Report Number: CS2021-011
Meeting Date: December 14, 2021
Title: Lindsay Legacy C.H.E.S.T. Fund 2022 Allocation
Author and Title: LeAnn Donnelly, Executive Assistant

Recommendation(s):

That Report CS2021-011, Lindsay Legacy C.H.E.S.T. Fund 2022 Allocation, be received;

That total funding in the amount of \$494,228.50 be provided for the projects as recommended by the Lindsay Legacy C.H.E.S.T. Fund Grant Committee at its meeting of November 17, 2021, with the allocation to come from the Lindsay Legacy C.H.E.S.T. Fund Reserve (3.24310), as follows:

Victoria Quilts	\$ 10,000.00
Boys and Girls Club of Kawartha Lakes	\$ 132,740.00
Lindsay Downtown Business Improvement Association	\$ 50,000.00
Kawartha Cycling	\$ 27,888.50
United Way	\$ 18,000.00
A Place Called Home	\$ 68,800.00
Victoria County Historical Society	\$ 73,800.00
Academy Theatre	\$ 100,000.00
John Howard Society	\$ 13,000.00

That the remaining amount of \$45.62 of interest earned in 2021 be retained in the principle of the Lindsay Legacy C.H.E.S.T. Fund Reserve (3.24310) for inflationary growth of the fund.

Department Head: _____

Financial/Legal/HR/Other: _____

Chief Administrative Officer: _____

Background:

The Lindsay Legacy C.H.E.S.T. Fund Grant Committee met to review and recommend applications for the disbursement of 2022 funding.

Twelve applications were received by Committee Secretary LeAnn Donnelly prior to the posted deadline and circulated to Committee members. Applications were reviewed for completeness based on the application checklist.

The recommendations drawn from the minutes of the meeting form the basis for the findings of this report.

Rationale:

In 2020 the Council approved the recommendation of the Committee to forgo the usual grant distribution process for the 2021 year and have up to \$380,000 of interest be available to the Community Pandemic Recovery Fund (CPRF) Committee for distribution. The CPRF Committee awarded interest of \$174,331.78 of C.H.E.S.T. interest as approved by Council and on April 20, 21 Council passed the following resolution:

CW2021-105

That the balance of \$205,668.22 in Lindsay Legacy CHEST Funds allocated to the Community Pandemic Recovery Fund but not awarded, be released to the Lindsay Legacy CHEST Fund Grant Committee and their distribution process be reinstated.

With the returned interest from the Community Pandemic Recovery Fund combined with additional interest earned the total interest from 2020 is \$232,891.78. Total interest earned from January 1 – August 31, 2021 is \$261,382.34. There were 12 applications submitted, with a total request of \$583,265.99. All applications have been reviewed by the committee, and as a result six (6) applications are recommended to receive full funding, three (3) applications are to receive partial funding, and three (3) applications are not being recommended due to not meeting application criteria and due to limited funding available for distribution, for a total allocation of \$494,228.50.

The table below outlines the funds requested by organizations and the funding recommended by the Lindsay Legacy C.H.E.S.T. Fund Grant Committee:

Name of Organization	Project Details	2022 Requested Funding	2022 Recommended Funding
Royal Canadian Legion Branch 67	Men's Washroom Renovation	\$20,354.00	\$0.00
Victoria Quilts	Provision of Quilts for Cancer patients within the Town of Lindsay	\$10,000.00	\$10,000.00
Heritage Christian School	Purchase of Musical Instruments	\$12,689.76	\$0.00
Boys and Girls Club of Kawartha Lakes	Upgrade HVAC system at the Lindsay Gymnastics Club	\$132,740.00	\$132,740.00
Lindsay Downtown Business Improvement Association	Planters, Seasonal Decorations, Art Installations	\$50,000.00	\$50,000.00
Kawartha Cycling	Purchase and Installation of Bicycling Infrastructure at Queen's Square, Lindsay.	\$27,888.50	\$27,888.50
United Way	Update and Expand Irrigation System	\$18,000.00	\$18,000.00
A Place Called Home	Medical Grade Furniture for Emergency Shelter and Low Income Rooming Housings	\$70,000.00	\$68,800.00

Name of Organization	Project Details	2022 Requested Funding	2022 Recommended Funding
Victoria County Historical Society	Archival Collection Capacity Support – Technology and Storage	\$75,000.00	\$73,800.00
Academy Theatre	Ramp/Patio Demolition and Reconstruction. New Sign Installation.	\$140,000.00	\$100,000.00
Ottawa Huron Track Association	Trailer, Computer, support of Pandemic Exhibit and Fireside Interviews	\$13,593.73	\$0.00
John Howard Society	Purchase and Installation of Generator at Men’s Residential Facility	\$13,000.00	\$13,000.00
Total Requests:	12	\$583,265.99	\$494,228.50

Other Alternatives Considered:

Council could choose to determine different funding allocations, however, this is not recommended in light of Council’s decision to have an Advisory Committee make such recommendations.

Alignment to Strategic Priorities

The recommendations in this report align with the following strategic priority within 2020-2023 Kawartha Lakes Strategic Plan:

An Exceptional Quality of Life – enhancing community areas and encouraging social and healthy interactions.

A Vibrant and Growing Economy – supporting downtown areas to ensure our communities have a strong core.

Good Government – working collaboratively with local groups to foster teamwork within our communities.

Financial/Operation Impacts:

Total interest earned in 2020	\$232,891.78
Total interest earned from January 1 – August 31, 2021	\$261,382.34
Total Available for 2022 Distribution	\$494,274.12
Amount remaining retained for inflationary growth	\$ 45.62

Servicing Implications:

N/A

Consultations:

Lindsay Legacy C.H.E.S.T. Fund Grant Committee
Treasury

Attachments:

N/A

Department Head email: cshanks@kawarthalakes.ca

Department Head: Craig Shanks, Director of Community Services