



## Council Report

---

**Report Number:** CS2022-014  
**Meeting Date:** December 13, 2022  
**Title:** Lindsay Legacy C.H.E.S.T. Fund 2023 Allocation  
**Author and Title:** LeAnn Donnelly, Executive Assistant, Community Services

---

### Recommendation(s):

**That** Report CS2022-014, Lindsay Legacy C.H.E.S.T. Fund 2023 Allocation be received;

**That** total funding in the amount of \$251,314.22 be provided for the projects as recommended by the Lindsay Legacy C.H.E.S.T. Fund Grant Committee at its meeting of November 9, 2022, with the allocation to come from the Lindsay Legacy C.H.E.S.T. Fund Reserve (3.24310), as follows:

A Place Called Home	\$ 40,000.00
Lindsay Agricultural Society	\$ 58,395.81
Kawartha Lakes Museum & Archives	\$ 70,000.00
Kawartha Art Gallery	\$ 7,918.41
Pinnguaq Association	\$ 75,000.00

**That** the remaining amount of \$66,442.11 of interest earned from September 30, 2021 to August 31, 2022 not recommended for funding in 2023 be carried over for disbursement in a future year.

**Department Head:** \_\_\_\_\_

**Financial/Legal/HR/Other:** \_\_\_\_\_

**Chief Administrative Officer:** \_\_\_\_\_

## Background:

On November 9, 2022, the Lindsay Legacy C.H.E.S.T. Fund Grant Committee met to review and recommend applications for the disbursement of 2023 funding.

Five applications were received by Committee Secretary LeAnn Donnelly prior to the posted deadline and circulated to Committee members. Applications were reviewed for completeness based on the application checklist.

The recommendations drawn from the minutes of the meeting form the basis of this report.

## Rationale:

Total interest earned from September 30, 2021 to August 31, 2022 is \$317,756.33. There were five (5) applications submitted, with a total request of \$404,588.07. All applications have been reviewed by the committee, and as a result three (3) applications are recommended to receive full funding, and two (2) applications are to receive partial funding due to limited funding available for distribution and partial requests being outside of the eligible criteria for funding. This results in a total allocation of \$251,314.22. As the intake for 2023 was lower than previous years the Committee recommends that the balance of interest earned of \$66,442.11 be carried over for use in a future year in anticipation of increased number of applicants requesting funding.

The table below outlines the funds requested by organizations and the funding recommended by the Lindsay Legacy C.H.E.S.T. Fund Grant Committee:

<b>Name of Organization</b>	<b>Project Details</b>	<b>2023 Requested Funding</b>	<b>2023 Recommended Funding</b>
A Place Called Home	Agency Vehicle Replacement	\$40,000.00	\$40,000.00
Lindsay Agricultural Society	Bleachers, Line Delineators, Construction Fence Panels	\$58,395.81	\$58,395.81

<b>Name of Organization</b>	<b>Project Details</b>	<b>2023 Requested Funding</b>	<b>2023 Recommended Funding</b>
Kawartha Lakes Museum & Archives	Display Cases, Mannequins, Smart Freezer	\$153,379.22	\$70,000.00
Kawartha Art Gallery	Contract Positions, Framing, Security Camera, Temperature and Humidity Controls, Shelving	\$77,813.04	\$7,918.41
Pinnquaq Association	Capital Renovations at New Facility	\$75,000.00	\$75,000.00
<b>Total Requests</b>	<b>5</b>	<b>\$404,588.07</b>	<b>\$251,314.22</b>

### **Other Alternatives Considered:**

Council could choose to determine different funding allocations, however, this is not recommended in light of Council's decision to have an Advisory Committee make such recommendations.

### **Alignment to Strategic Priorities**

The recommendations in this report align with the following strategic priority within 2020-2023 Kawartha Lakes Strategic Plan:

An Exceptional Quality of Life – enhancing community areas and encouraging social and healthy interactions.

A Vibrant and Growing Economy – supporting downtown areas to ensure our communities have a strong core.

Good Government – working collaboratively with local groups to foster teamwork within our communities.

**Financial/Operation Impacts:**

Total interest earned from September 30, 2021 – August 31, 2022	\$317,756.33
Total Recommended for Funding in 2023	\$251,314.22
Amount remaining for distribution in future years	\$ 66,442.11

**Servicing Implications:**

N/A

**Consultations:**

Lindsay Legacy C.H.E.S.T. Fund Grant Committee  
Treasury

**Attachments:**

N/A

**Department Head email:** cshanks@kawarthalakes.ca

**Department Head:** Craig Shanks, Director of Community Services