



Council Report

Report Number: CS2023-007
Meeting Date: December 12, 2023
Title: CS2023-007 Lindsay Legacy C.H.E.S.T. Fund 2024 Allocation
Author and Title: LeAnn Donnelly, Executive Assistant, Community Services

Recommendation(s):

That Report CS2023-007, Lindsay Legacy C.H.E.S.T. Fund 2024 Allocation be received;

That total funding in the amount of \$430,801.73 be provided for the projects as recommended by the Lindsay Legacy C.H.E.S.T. Fund Grant Committee at its meeting of November 8, 2023, with the allocation to come from the Lindsay Legacy C.H.E.S.T. Fund Reserve (3.24310), as follows:

A Place Called Home	\$29,965.30
Lindsay Little Theatre	\$150,000.00
Humane Society of Kawartha Lakes	\$78,774.00
Big Brothers Big Sisters Kawartha Lakes Haliburton	\$5,087.00
Kawartha Lakes Museum and Archives	\$40,000.00
Kawartha Lakes Concert Band	\$35,000.00
United Way	\$91,975.43

That the remaining amount of \$56,269.24 of interest earned from September 30, 2022 to August 31, 2023 not recommended for funding in 2023 be carried over for disbursement in a future year.

Department Head: _____

Financial/Legal/HR/Other: _____

Chief Administrative Officer: _____

Background:

On November 8, 2023, the Lindsay Legacy C.H.E.S.T. Fund Grant Committee met to review and recommend applications for the disbursement of 2024 funding.

Fourteen (14) applications were received by Committee Secretary LeAnn Donnelly prior to the posted deadline and circulated to Committee members. Applications were reviewed for completeness based on the application checklist.

The recommendations drawn from the minutes of the meeting form the basis of this report.

Rationale:

Total amount available for distribution in 2024 is \$487,070.97. There were fourteen (14) applications submitted, with a total request of \$903,400.75. All applications have been reviewed by the committee, and as a result two (2) applications are recommended to receive full funding, five (5) applications are to receive partial funding, and seven (7) applications are not being recommending for funding due to requests being outside of the eligible criteria for funding and application submissions being incomplete. This results in a total allocation of \$430,081.73. The Committee recommends that the balance of interest earned of \$56,269.24 not recommended for disbursement in 2024 be carried over for use in a future year.

The table below outlines the funds requested by organizations and the funding recommended by the Lindsay Legacy C.H.E.S.T. Fund Grant Committee:

Name of Organization	Project Details	2023 Requested Funding	2024 Recommended Funding
John Howard Society of Kawartha Lakes and Haliburton	For renovations and creation of barrier free washrooms in new integrated care hub facility	\$17,000.00	\$0.00
A Place Called Home	Installation of solar panel system to alleviate hydro costs	\$33,860.79	\$29,965.30

Name of Organization	Project Details	2023 Requested Funding	2024 Recommended Funding
Lindsay Collegiate & Vocational Institute	Facility rental and licensing fees for 2023-24 musical production	\$4,912.75	\$0.00
St. Paul's Anglican Church	Laptop, scanner and supplies to digitize records	\$8,133.33	\$0.00
Lindsay Little Theatre	Facility remodeling and renovation	\$328,830.00	\$150,000.00
Humane Society of Kawartha Lakes	New van purchase	\$89,006.95	\$78,774.00
Big Brothers Big Sisters Kawartha Lakes Haliburton	Updating of signage, youth space development	\$5,450.00	5,087.00
Ontario Huron Tract Association	Heritage Day 2024 Event	\$7,747.23	\$0.00
Kawartha Lakes Museum and Archives	Supplies required for collection management work in archival sections of collection	\$80,000.00	\$40,000.00
Community Foundation of Kawartha Lakes	Start-up operational funding, brand awareness, professional system fees, donor management systems, bookkeeping services	\$84,990.00	\$0.00
Canopy Support Services	Program costs	\$36,494.27	\$0.00

Name of Organization	Project Details	2023 Requested Funding	2024 Recommended Funding
Community Care Foundation	Dental clinic infrastructure - electrical, plumbing, HVAC systems	\$80,000.00	\$0.00
Kawartha Lakes Concert Band Sponsor - Lakeland Funeral & Cremation Centre	Purchase of percussion instruments	\$35,000.00	\$35,000.00
United Way	Installation of accessible pathways, seacan storage container with locks	\$91,975.43	\$91,975.43
Total Requests	14	\$903,400.75	\$430,801.73

Other Alternatives Considered:

Council could choose to determine different funding allocations, however, this is not recommended in light of Council’s decision to have an Advisory Committee make such recommendations.

Alignment to Strategic Priorities

The recommendations in this report align with the following strategic priority within 2020-2023 Kawartha Lakes Strategic Plan:

An Exceptional Quality of Life – enhancing community areas and encouraging social and healthy interactions.

A Vibrant and Growing Economy – supporting downtown areas to ensure our communities have a strong core.

Good Government – working collaboratively with local groups to foster teamwork within our communities.

Financial/Operation Impacts:

Total interest earned from September 30, 2022 – August 31, 2023	\$495,588.65
2023 interest carried over to 2024	\$66,442.11
Return of previous award	\$40.21
Emergency Request for Funding	-\$75,000.00
Total Recommended for Funding in 2024	\$430,801.73
Amount remaining for distribution in future years	\$56,269.24

Servicing Implications:

N/A

Consultations:

Lindsay Legacy C.H.E.S.T. Fund Grant Committee

Treasury

Attachments:

N/A

Department Head email: cshanks@kawarthalakes.ca

Department Head: Craig Shanks, Director of Community Services