The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the Planning Act, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

City of Kawartha Lakes	Region of Durham	Whitby
DC Background Study - Appendix "E" Watson + Assoc October 7, 2019	DC Background Study Watson + Assoc March 2023	DC Background Study Hemson - April 2021
Arterial and Collector Roads 1.1. Collector roads internal to development - direct developer responsibility under s.59 of the D.C.A. (as a local service). 1.2. Roads (collector and arterial) external to development - include in D.C. calculation to the extent permitted under s.5(1) of the D.C.A. (dependent on local circumstances).	 5.2 Under the current policy, the developer pays for Regional road improvements required to access a development and for the minimum size of Regional storm drainage works required to service a development. The Region's cost sharing policy for Roads consists of paying for Regional road improvements over and above the cost of those required for the development and for the oversizing of Regional storm sewers. The Region also pays for its share of any non-Regional storm drainage works that are oversized to convey or treat runoff from Regional roads. Historically, the Regional road improvements have primarily been focused on safe vehicular access to the lands. The "local service" definition relies on the minimum design which conforms to Regional design guidelines. Regional design guidelines are expanding to include active transportation facilities (e.g. sidewalk/MUP platforms, bike lanes, cross-rides, bike signals, etc.). As Regional design guidelines are expanded, the local services definition expands along with it, and as such more may be required from the developer to supply safe road access to sites for all modes of transportation. 	 1.0 Road Internal to Development 1.1 All local and collector roads related to a plan of subdivision or within the area to which a plan relates (including road base and surface, streetlighting, storm sewers, bridges, culverts, sidewalks, cycling facilities, noise walls, utilities, turning lanes, line painting, signage, traffic control measures etc.) – are the direct responsibility of the direct developer under s.59 of the DCA (as a local service). 1.2 Arterial Roadways internal to a development are subject to oversizing cost recoveries for the direct developer. Oversizing costs (the costs associated with providing a roadway width greater than a 12.0m collector roadway as identified in the paragraph above) have been included in this study. 1.3 In addition, there may be circumstances where road improvements (turning lanes, traffic signalization, pedestrian crossings, all-way stop-control, horizontal/vertical grade upgrades for applicable intersection sightlines, etc.) are required on adjacent external roadways in order to facilitate a development. These road improvements are the responsibility of the direct developer under s.59 of the DCA (as a local service) and have not been identified in this study.
1.3. Stream crossing and rail crossing road works, excluding underground utilities but including all other works within lands to be dedicated to the City or rail corridors - include in D.C. calculation to the extent permitted under s.5(1) of the D.C.A. (dependent on local circumstances).		5.2 Bridges - New bridges that are required to service future growth (as identified by the Town's Transportation Master Plan) have generally been included in the associated road Widening/New Alignment project cost.
Traffic Signals 2.1. Traffic Signalization within or external to development – include in D.C. calculation to the extent permitted under s.5(1) of the D.C.A.		 2.2 Traffic signalization for development adjacent to a highway or major arterial is a direct developer responsibility under s.59 of the DCA (local services). 6.1 New traffic signals associated with road widening/new alignment projects that are required to service future growth (as identified by the Town's Transportation Master Plan) have generally been included in the associated Road Widening/New Alignment project cost. 6.2 Existing intersections that are currently stop-controlled, but are projected to require full signalization to service future growth, and are not associated with are based on the Town's annual traffic count program and associated traffic signal warrant calculations.

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the Planning Act, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

City of Kawartha Lakes	Region of Durham	Whitby
DC Background Study - Appendix "E" Watson + Assoc October 7, 2019	DC Background Study Watson + Assoc March 2023	DC Background Study Hemson - April 2021
 Intersection Improvements 3.1. Intersection improvements on arterial and collector roads external to development – include in D.C. calculation (linked to arterial and collector road funding source in item 1). 3.2. Intersections improvements within specific developments and all works necessary to connect to entrances (private and specific subdivision, including auxiliary lanes) to the roadway - direct developer responsibility under s.59 of D.C.A. (as a local service). 3.3. Intersections with provincial highways – include in D.C. calculation to the extent that they are City responsibility. 		 Intersections and Signals 1.3 In addition, there may be circumstances where road improvements (turning lanes, traffic signalization, pedestrian crossings, all-way stop-control, horizontal/vertical grade upgrades for applicable intersection sightlines, etc.) are required on adjacent external roadways in order to facilitate a development. These road improvements are the responsibility of the direct developer under s.59 of the DCA (as a local service) and have not been identified in this study. 6.1 New traffic signals associated with road widening/new alignment projects that are required to service future growth (as identified by the Town's Transportation Master Plan) have generally been included in the associated Road Widening/New Alignment project cost. 6.2 Existing intersections that are currently stop-controlled, but are projected to require full signalization to service future growth, and are not associated with a road project, are included individually within this study. These projects are based on the Town's annual traffic count program and associated traffic signal warrant calculations.

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the Planning Act, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

Oshawa	Clarington	Peterborough
DC Background Study Watson + Assoc April 2024	DC Background Study Watson + Assoc November 2020	DC Background Report Hemson - September 2024
Roads Local and Collector Roads Internal to Development, inclusive of all land and associated infrastructure – direct developer responsibility under s.59 of the D.C.A. as a local service. Oversizing of Arterial Type 'C' Roads Internal to Development, in excess of an 11 m pavement width, not required for the specific development (i.e., required for future development external to a specific development or the area to which a specific development relates) - included in D.C. calculation to the extent permitted under s.5(1) of the D.C.A. Arterial Type "C" Roads External to Development, inclusive of all land and associated infrastructure – if needed to support a specific development or required to link with the area to which the plan relates, direct developer responsibility under s.59 of the D.C.A.; Arterial Type "C" Roads External to Development, inclusive of all land and associated infrastructure – if not needed to support a specific development or required to link with the area to which the plan relates, include in the D.C. calculation to the extent permitted under s.5(1) of the D.C.A.; Arterial Type "A" and Type "B" Roads: Included as part of road costing funded through D.C.A., s.5(1).	 Roads: All roads internal to a development or external to a development on an unopened right-of-way and within the area to which the plan relates are a direct developer responsibility under s.59 of the D.C.A. as a local service up to a width of ten metres. The incremental cost for roads constructed to a greater width are included in the road oversizing portion of the D.C. calculations, excluding property costs; Roads external to development lands on existing right-of-way are included in the D.C. calculations; All roads internal to a development are a direct developer responsibility under s.59 of the D.C.A. as a local service built to a width are included in the road oversizing portion of the D.C. calculations; All roads internal to a development are a direct developer responsibility under s.59 of the D.C.A. as a local service built to a width up to and including ten metres. Cost for roads constructed to a greater width are included in the road oversizing portion of the D.C. calculations, excluding property costs; All roads external to development lands but with development lot frontage are included in the D.C. calculations with a reduction for direct developer contributions of 50% for serviced frontages; and Roads within a development or external to the development but related to the development and within developable lands - are local services and a direct development and within developable lands - are local services and a direct development and within a second internal to a subdivision over and above the current municipal standard as recommended by a completed secondary plan for the subject area are local services and are the direct responsibility of the developer. 	Collector Roads Collector roads internal to a development are a direct developer responsibility as a local service under s.59 of the DCA. Collector roads external to a development are a local service if the works are within the area to which the plan relates and therefore a direct developer responsibility under s.59 of the DCA. Otherwise, the works are included in the development charges calculations to the extent permitted under s.5(1) of the DCA. Arterial Roads New arterial roads and arterial road improvements are included as part of road costing funded through development charges. Local Roads Local roads are local services and a direct developer responsibility under s.59 of the DCA
Bridges and Culverts Culverts and Bridges on local and collector roads within developments to be a developer responsibility. Oversizing of Culverts and Bridges on Arterial Type "C" roads Internal to Development, in excess of an 11 m pavement width, not required for the specific development (i.e., required for future development external to a specific development or the area to which a specific development relates) - included in D.C. calculation to the extent permitted under s.5(1) of the D.C.A. Culverts and Bridges on arterial roads external to developments - Included as part of costing funded through the D.C.A., s.5(1). Signals + Intersections not specifically included	Traffic Signals and Intersection Improvements: - Intersections with Regional Roads - Regional Responsibility if warrants are met; and Intersection improvements and signalization on other roads due to development and growth-related traffic increases - included in the D.C. calculation.	Subdivision/Site Entrances and Related Entrances and all related costs (including, but not limited to: signalization, turn lanes, utility conduits and extensions, etc.), no matter the class of road, are a local service and a direct developer responsibility under s.59 of the DCA.

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the Planning Act, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

City of Kawartha Lakes	Region of Durham	Whitby
DC Background Study - Appendix "E"	DC Background Study	DC Background Study
Watson + Assoc October 7, 2019	Watson + Assoc March 2023	Hemson - April 2021
Sidewalks 5.1. Sidewalks on arterial and collector roads external to development (except where abutting development) – include in D.C. calculation (linked to arterial and collector road funding source in item 1). 5.2. Sidewalks on MTO roads – include in D.C. calculation or, in exceptional circumstances, may be local improvement or direct developer responsibility through local service provisions (s.59 of D.C.A.). 5.3. Sidewalks within developments or external to development (which are a local service within the area to which the plan relates) - direct developer responsibility as a local service provision (under s.59 of D.C.A.)	See transportation local service policy above	Sidewalks 8.3 The Town of Whitby is mandated by the Municipal Act with the responsibility of providing/maintaining sidewalks on Regional roads within the Town. The timing of these projects is based on the Region's Capital Road Program, and have been included in this study. 8.4 New sidewalk installations on existing Town collector, arterial and local roads that are required to service future growth, and are not associated with a road project, are included individually within this study.
Bike Routes/Bike Lanes/Walkways	Bike routes not specifically included	Active Transportation
6.1. Bike routes and bike lanes, within road allowance, external to Traffic Control Systems 8.1. Include in D.C. calculation.	Traffic signals not specifically included	 8.1 Multi-use pathways and trails including related structures, crossings and 6.0 Signals + Intersections 6.1 New traffic signals associated with road widening/new alignment projects that are required to service future growth (as identified by the Town's Transportation Master Plan) have generally been included in the associated Road Widening/New Alignment project cost. 6.2 Existing intersections that are currently stop-controlled, but are projected to require full signalization to service future growth, and are not associated with a road project, are included individually within this study. These projects are based on the Town's annual traffic count program and associated traffic signal warrant calculations.
Land Acquisition for Road Allowances 9.1. Land acquisition for arterial roads – Dedication under the Planning Act provisions (s.51, s.42) through development lands; in areas with limited or no development, include in D.C. calculation (to the extent eligible). 9.2. Land Acquisition for collector roads – Dedication under the Planning Act provisions (s.51, s.42) through development lands (up to 26 metre right-of- way); in areas with limited or no development, include in D.C. calculation (to the extent eligible). 9.3. Land Acquisition for grade separations (beyond normal dedication requirements) – include in the D.C. calculation (to the extent eligible).	Land acquisition not specifically included	Land acquisition not specifically included
Land Acquisition for Easements 10.1. Easement costs external to subdivisions - include in D.C. calculation or, in exceptional circumstances, may be local improvement or direct developer responsibility through local service provisions (s.59 of D.C.A.).	Easement acquisition not specifically included	Easement acquisition not specifically included
Streetlights 4.1. Streetlights on arterial and collector roads external to development – include in D.C. calculation (linked to arterial and collector road funding source in item 1). 4.2. Streetlights within specific developments – direct developer responsibility under s.59 of D.C.A. (as a local service).	Streetlights not specifically included	 7.0 Street Lights New street lights associated with road widening/new alignment projects that are required to service future growth (as identified by the Town's Transportation Master Plan) have generally been included in the associated Road Widening/New Alignment project cost. The Town of Whitby's current practice is to collect Development Charges on behalf of the Region of Durham to provide streetlighting on Regional road widening/new alignment projects that are required to service future growth. The timing of these projects is based on the Region's Capital Road Program, and have been included in this study. New street light installations on existing Town collector and arterial roads that are required to service future growth, and are not associated with a road project, are included individually within this study.

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the Planning Act, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

Oshawa	Clarington	Peterborough
DC Background Study	DC Background Study	DC Background Report
Watson + Assoc April 2024	Watson + Assoc November 2020	Hemson - September 2024
Streetlights not specifically included		Streetlights Streetlights internal to a development or site are a direct developer responsibility through local service provisions under s.59 of the DCA. Streetlights external to a development but related to the subject lands are a direct developer responsibility through local service provisions under s.59 of the DCA.
Sidewalks	•	Sidewalks
Sidewalks internal to development - developer responsibility.		Sidewalks internal to a development or site are a direct developer responsibility through local service provisions under s.59 of the DCA.
including upgrades, expansion and/or realignment as required through the		Cidewally, asternal to a devalopment but valated to the subject lands are
development agreement to the City's standard; otherwise included in the D.C.		Sidewalks external to a development but related to the subject lands are a direct developer responsibility through local service provisions under s.59 of the DCA.
Sidewalks external and not abutting developments - Included as costing		
funded through D.C.A., s.5(1)., with the exception of transition sections, up to		
a maximum of 25m in length beyond the abutting development, to connect new		
sidewalks to existing sidewalks		
Bike routes not specifically included	Other Enhancements within the Road Right-of-Way	Bikeways
	If through the Secondary Plan Process, or other similar development approval	Bike lanes within road allowance are included in development charges
Traffic signals not specifically included		
Land acquisition not specifically included	Land Acquisition for Road Allowances	Land Acquisition
	· Land acquisition for roads - dedication under the Planning Act subdivision	Land acquisition for roads is a dedication under the Planning Act
	provisions (s.51) through development lands (up to a 26 metre right of way); in areas with limited or new development maybe include in D.C. calculation (to	subdivision provisions (s.51) through development lands.
	the extent eligible); if purchased in advance of dedication costs may be funded	In areas with limited or no development land, acquisition needs to be
	on an interim basis from the D.C. reserve fund with potential future	included in the City development charges to the extent eligible as
	reimbursement from developer contributions; and	identified and included in the Development Charges Background Study.
	· Land acquisition for grade separations (beyond normal dedication	Land acquisition for grade separations (beyond normal dedication
	requirements) - to be included in the Municipality D.C. to the extent eligible.	requirements) is to be included in the City development charges to the
		extent eligible as identified and included in the Development Charges Background Study.
Easement acquisition not specifically included	Easement acquisition not specifically included	Easement acquisition not specifically included

Local Service Policy Review - Noise And Storm

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the Planning Act, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

City of Kawartha Lakes	Region of Durham	Whitby
DC Background Study - Appendix "E"	DC Background Study	DC Background Study
Watson + Assoc October 7, 2019	Watson + Assoc March 2023	Hemson - April 2021
Noise Abatement	Noise abatement not specifically included	Noise abatement not specifically included
7.1. External to which the plan relates - include in D.C. calculation.		
Storm Water Management	N/A	11.2 All minor/local storm water management facilities internal to a
11.1. Quality and quantity works - direct developer responsibility through local		development (including storm sewer pipe networks, storm water management
service provisions (s. 59 of D.C.A.).		ponds, plunge pools, creek/channel stabilization measures, LID and infiltration
11.2. Oversizing of stormwater management works external to developments -		galleries etc.) – are the responsibility of the direct developer under s.59 of the
subject to best efforts clauses within development agreements by the City.		DCA (as a local service), thus have not been identified in this study.
This however does not preclude the use of D.C.'s on an area specific basis for		
community systems.		12.4 Storm Water Rehabilitation - Depending on their design, Storm Water
		Management Facilities provide a flood protection, a water quantity and quality
		treatment, an erosion control, a base flow augmentation, an infiltration, a spill
		management, aesthetics, and a buffer between urbanized and/or natural
		areas. New Storm Water Management ponds and/or plunge pools that are
		required to service future growth and intensification areas have generally been
		included in this study.

Local Service Policy Review - Noise and Storm

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the Planning Act, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

Oshawa	Clarington	Peterborough
DC Background Study	DC Background Study	DC Background Report
Watson + Assoc April 2024	Watson + Assoc November 2020	Hemson - September 2024
Noise abatement not specifically included	Noise Abatement Measures	Noise Abatement
	· Internal to development - direct developer responsibility through local service	Noise Abatement Measures internal to a development are a direct
	provisions (s.59 of D.C.A.);	developer responsibility through local service provisions under s.59 of the
		DCA.
Watercourse Improvements	Stormwater Management (S.W.M.) Facilities	Stormwater Management Services
Developers are required to pay for any erosion protection work to adjacent	The costs of S.W.M.facilities internal to a development plan and related to a	The costs of stormwater management facilities (SWM) that are internal to a
lands they are developing, where erosion works are necessary to protect the	development plan are considered to be a local service under the D.C.A. and the	subdivision or are related to a single plan of subdivision are considered to be a
development. This work will be determined on a site basis and is over and	associated costs are not included in the development charges calculation.	local service under the DCA and the associated costs are not included in the
above any work for which watercourse development charges are collected.	Local S.W.M. facilities would typically include:	development charges calculations. The costs of stormwater management
		facilities benefiting more than one subdivision are largely to be recovered
Providing stormwater management ponds and other facilities required by the	· Stormwater management facilities servicing local drainage areas;	through development charges to the extent eligible as identified and included
development including all associated features such as landscaping and		in the Development Charges Background Study.
fencing shall be direct developer responsibilities as a local service.	· Storm sewer oversizing associated with local drainage areas; and	
Storm Sewer systems and drainage works that are required, related to, or	· Oversized storm sewer works on existing roads.	
within the area needed to support the development, either internal or external	Ŭ	
to the area to which the plan relates: Direct developer responsibility under s. 59	S.W.M. facilities servicing more than one development plan, may be included	
of the D.C.A. as a local service.	in an area-specific D.C. by-law subject to local circumstances.	

Local Service Policy Review - Water and Wastewater

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the *Planning Act*, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development (2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

City of Kawartha Lakes	Region of Durham			Whitby
DC Background Study - Appendix "E"	DC Background Study			DC Background Study
Watson + Assoc October 7, 2019	Watson + Assoc March 2023			Hemson - April 2021
Water	5.4 Water & Wastewater			Water not specifically included
12.1. Water supply, treatment and related facilities - include in the City-Wide	The Region's share policy is proposed t	o remain unchange	d as follows:	
D.C. calculation for urban serviced area.				
12.2. Watermains external to development - include in City-Widec D.C.		Source of Fi	nancing	
calculations for urban service area.		1/0/00/00/04/07/1		
	Category Service	Developer	Region	
12.3. Marginal costs of waterworks within development or within the area to				
which the plan relates, above 200 mm nominal diameter- include in City-Wide	Sequential and Non-Sequential External	Min. size	Oversizing	
D.C. calculations for urban service area.	Works required by the developer	00000000		
12.4. Pumping Stations and connections to trunk mains and pumping stations	Sequential and Non-Sequential External	8	100% of the	
to service a specific development exclusively - direct developer responsibility	Works not required by the developer		cost	
though local service provisions (s.59 of D.C.A.).	Internal Works	Min. Size	Oversizing	
	Abutting Works	50% of Min. Size	Remainder	
	It is further articulated in Attachment #	1 and #2 of the DC	Background Study	
Wastewater				Wastewater not specifically included
13.1. Wastewater discharge, treatment and related facilities - include in the				
City-Wide D.C. calculation for the urban serviced area.				
13.2. Wastewater sewers external to development - include in City-Wide D.C. calculation for the urban serviced area				
calculation for the urban serviced area				
13.3. Marginal costs of wastewater sewer works within development or within				
the area to which the plan relates, which benefits upstream developers, above				
200mm nominal diameter – City-Wide D.C. calculation for the urban serviced				
area.				
13.4. Pumping Stations and connections to trunk mains and pumping stations				
to service specific development exclusively - direct developer responsibility				
though local service provisions (s.59 of D.C.A.).				
Pumping Stations + Forcemains not specifically included	Pumping Stations + Forcemains not sp	ecifically included		Pumping Stations + Forcemains not specifically included

Local Service Policy Review - Water and Wastewater

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the *Planning Act*, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

Oshawa	Clarington	Peterborough
DC Background Study Watson + Assoc April 2024	DC Background Study Watson + Assoc November 2020	DC Background Report Hemson - September 2024
Water not specifically included not specifically included	Water not specifically included Wastewater not specifically included	Underground Services The costs of the following items shall be direct developer responsibilities as a local service:
		All underground services internal to the development, including storm, water and sanitary
		If underground services are required by two or more developments but they do not meet the criteria for development charge funding, the developer of the first development will be responsible for the cost of these services and may enter into cost-sharing agreements with other developers independent of the City.
		Service connections from existing services to the development.
		Providing new underground services or upgrading existing services external to the development if the services are required to service the development.
		Wastewater Collection Studies undertaken for a specific development are considered to be local benefit.
		The costs of the following shall be payable through development charges: Watermain and sewer infrastructure exceeding 300 mm for water and sanitary and 900 mm for storm.
		Oversizing of storm sewers within a development to accommodate runoff from new, widened, extended or upgraded roads that are funded as a development charge project.
		Additional sewer pipe depth to service external lands in accordance with a City- approved Master Plan.
		Underground services not identified in a City approved Master Servicing Plan but are subsequently identified by the City as being required in order to facilitate two or more developments and where the potential benefiting lands are owned by two or more unrelated parties may be eligible for Development Charges funding at the appropriate time.

Pumping Stations + Forcemains not specifically included	Pumping Stations + Forcemains not specifically included	Pumping Stations and Forcemains
		The costs of the following will be direct developer responsibilities as a local
		service:
		SConstruction of temporary or permanent water booster station or reservoir
		pumping stations servicing individual new developments or redevelopments.
		Sconstruction of sanitary pumping stations and forcemains serving individual
		new developments and redevelopments.
		SDedication of all lands required for pumping stations, including any lands
		deemed necessary by the City to provide adequate buffering.
		SUpgrades or expansions to existing pumping stations and forcemains to
		provide capacity for individual new developments or redevelopments.
		The costs of the following shall be payable through development charges:
		Facilities identified as being required in a City approved Master Plan to
		accommodate growth will be funded from development charge revenues to the
		extent eligible.
		Oversizing of upgrades or expansions to existing pumping stations and
		forcemains to service external lands.
		Facilities not identified in a City approved Master Plan but are subsequently
		identified by the City as being required in order to facilitate two or more
		developments and where the potential benefiting lands are owned by two or
		more unrelated parties may be eligible for development charges funding at the
		appropriate time.

Local Service Policy Review - Parks

The Development Charges Act (DCA), 1997, states that:

"ss.59(1) a municipality shall not, by way of a condition or agreement under section 51 or 53 of the *Planning Act*, impose directly or indirectly a charge related to a development or a requirement to construct a service related to development except as allowed in subsection (2).

(2) a condition or agreement referred to in subsection (1) may provide for:

a) local services, related to a plan of subdivision or within the area to which the plan relates, to be installed or paid for by the owners as a condition of approval under section 51 of the Planning Act;

b) local services to be installed or paid for by the owner as a condition of approval under section 53 of the Planning Act ."

The term "local services" is not specifically defined in the DCA, 1997 or the associated regulations.

City of Kawartha Lakes	Region of Durham	Whitby
DC Background Study - Appendix "E"	DC Background Study	DC Background Study
Watson + Assoc October 7, 2019	Watson + Assoc March 2023	Hemson - April 2021
Parkland not specifically included	N/A	13.1 Parkland - The following elements of Park Development are not eligible for
		DCs:
		- A Landscape Design Plan
		- A Grading and Drainage Plan
		- A Servicing and Storm Water Management Plan
		- Approvals - Park Development approvals required from all
		agencies/authorities.
		- Clearing and grubbing
		- Hoarding
		- Topsoil
		- Stripping and stockpiling of full depth of topsoil
		- Removal and disposal of contaminated organics offsite.
		 Excess topsoil or fill removal and disposal offsite.
		- Earthworks - Grading the park to the approved plans to minus 300mm of
		finished grade.
		- Storm Drainage - This equates to a minimum of one (1) catch basin/manhole
		(cb/mh) per catchment area and road frontage per block.
		- Servicing - Installation of, a sanitary sewer stub, a 50mm diameter water
		supply line and single-phase or three-phase electrical supply, as required,.
		These services are to be stubbed 1.5 metres into the park property
		- Surveying - Ontario Land Surveyor (O.L.S) as-built topographic condition
		- Temporary Works - restoration of the Park Block if rough graded in advance of
		its development. Restoration work may include topsoil spreading, seeding and
		or sodding to the satisfaction of the Town.

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reparation of a concept plan and overall grading plan, grading, topsoil, sodding, fencing, and sub-surface drainage. Parkland Development for City Parks, Community Parks, Regional Parks, Neighbourhood Parks, Parkettes and Open Space: responsibility to provide up to base condition is a direct developer responsibility as a local service provision under s. 59 of the D.C.A. including, but not limited to, the following - Clearing and grubbing. - Topsoil Stripping and stockpiling, (Topsoil or any fill or soils shall not be stockpiled on parkland without the approval of the City.).	Oshawa	Clarington	Peterborough
 It is the prestance of a concept tala and overall grading plan, grading, topool, soding, fencing, and sub-surface drainage. Parkland ball be free of any contaminated soli or subsoil. Parkland shall be free of any contaminated soli or subsoil. Parkland shall be free of any contaminated soli or subsoil. Parkland shall not be mined for engineering fill and replaced with fill or opsoil. Parkland shall be conveyed free and clear of all encumbrances. When parkland shall be conveyed free and clear of all encumbrances. When parkland shall be conveyed free and clear of all encumbrances. When parkland parcels cannot be developed in a timely manner, they shall be 	Watson + Assoc April 2024	Watson + Assoc November 2020 3. Parkland Development	Hemson - September 2024 Parkland Development
Temporary fencing may also be required where there is no permanent fence to prevent illegal dumping. Temporary Park sign advising future residents that the site is a future park. Perimeter fencing of parkland to the City standard located on the public	 With respect to parkland dedications, developer responsibilities include preparation of a concept plan and overall grading plan, grading, topsoil, sodding, fencing, and sub-surface drainage. Parkland Development for City Parks, Community Parks, Regional Parks, Neighbourhood Parks, Parkettes and Open Space: responsibility to provide up to base condition is a direct developer responsibility as a local service provision under s. 59 of the D.C.A. including, but not limited to, the following: Clearing and grubbing. Topsoil Stripping and stockpiling, (Topsoil or any fill or soils shall not be stockpiled on parkland without the approval of the City.). Parkland shall be free of any contaminated soil or subsoil. Servicing - Water, Hydro, Stormwater, Sanitary, Electrical, Fibre/ phone, catch basins, meter, and meter boxes to the entrance of the park as per City's requirements. Pough grading (pre-grading) and the supply of topsoil to the required depth as per City requirements. Parkland shall be conveyed free and clear of all encumbrances. When parkland pracels cannot be developed in a timely manner, they shall be graded to ensure positive drainage and seeded to minimize erosion and dust. Temporary fencing may also be required where there is no permanent fence to prevent illegal dumping. 	For the purpose of parkland development, local service includes preparation of a conceptual park plan, proposed grading to demonstrate that the proposed park size, configuration and topography will allow for the construction of park facilities to the satisfaction of the Municipality. In addition, the owner is required to provide the park site graded in accordance with the park concept plan including storm water servicing. The park site must be fenced and seeded with a minimum cover of 200mm of topsoil. Servicing such as hydro, sanitary sewer and water should be stubbed at the property line along the park frontage. The Municipality also requires the owner to dedicate parkland or provide cash- inlieu, consistent with the Planning Act provisions. All of these costs are deemed a direct responsibility of the owner and have not been included in the development charge calculation. With respect to other parkland development costs, the municipal policy is to include all other components of parkland development in the D.C. calculation, including detailed design and contract administration, finished grading, sodding, park furniture electrical, water, sanitary sewer, signage, plant material, walkways, play courts, parking lots, sports fields, playground equipment, water play equipment, recreational trails, park shelters, lighting,	For the purpose of parkland development, local service includes the requirement for the owner to undertake preparation of the park plan, to retain necessary consultants to prepare design and to grade plans for the park prior to development. In addition, the owner is required to provide stripping and stockpiling, leveling, topsoiling, seeding and stormwater servicing (consistent with the plan), and services to the lot line. These requirements are part of the conditions of s.51 and s.53 of the Planning Act agreements. The municipality also requires the owner to dedicate parkland or provide cash-in-lieu, consistent with the Planning Act provisions. All of these costs are deemed a direct responsibility of the developer and have not been included in the development charges calculations. With respect to other parkland development in the development charges calculations, including parking, park furniture, signage, landscaping and walkways/trails, in addition to the necessary fields, diamonds, playground